ALKALI METALS LIMITED
Plot B-5, Block III, IDA, Uppal, Hyderabad - 500 039, India
CIN: L27109TG1968PLC001196.
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ANISO9001&14001
COMPANY
BUREAU VERITAS Certification

Manufacturers of : Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Tetrazoles,Amino Pyridines, Pyridine Derivatives, Cyclic Compounds, Fine Chemicals, Intermediates for pharmaceuticals and Active Pharmaceutical Ingredients

AML/BM Outcome/20261012 Date: 12th October 2026

To
The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Mumbai-400051
Symbol: ALKALI, Series: EQ

To
The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 533029

Dear Sirs,

Sub: Outcome of the Board Meeting

The Board of Directors at their 273nd Meeting held on 12th October 2026 have resolved as follows-

i. Approved the Un-Audited Financial Results for the Quarter ended 30th September 2026 and to publish the same.

ii. Approved the appointment of Mr. Y.V. Prashanth (DIN: 07620679) as an Executive Director w.e.f. 12th October 2026 and recommend the same for the members approval at the ensuing Extra Ordinary General Meeting.

iii. The Board approved the notice of the EGM and together with the Explanatory Statement thereto.

The Board Meeting commenced at 12:35 PM IST and concluded at 2:05 P.M. IST.

This is for your information and record.

Thanking You

Yours faithfully,
For Alkali Metals Limited

Siddharth Dubey
Company Secretary & Compliance Officer

Siddharth Dubey

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
STATEMENT OF UNAUDITED FINANICAL RESULTS FOR THE QUARTER ENDED 30-09-2026

(₹ In Lakhs)

Particulars	For the Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	2,726.59	1,756.52	1,877.36	4,483.11	3,938.49	9,302.90
2. Other Income	46.79	77.40	5.31	124.19	9.16	61.26
Total Income	**2,773.38**	**1,833.92**	**1,882.67**	**4,607.30**	**3,947.65**	**9,364.16**
3. Expenses						
a. Cost of Material Consumed	1,447.81	1,391.98	987.77	2,839.79	2,085.11	4,647.60
b. Change in Inventories of Finished goods, Work in Progress & Stock in trade	121.73	(600.58)	(67.07)	(478.85)	(191.64)	59.77
c. Employees benefit expense	348.53	329.49	330.86	678.02	667.17	1,299.49
d. Finance cost	47.13	37.45	42.47	84.58	86.88	213.33
e. Depreciation	71.01	70.10	72.15	141.11	154.49	288.64
f. Power & Fuel	204.60	224.60	239.55	429.20	378.16	801.24
g. Repairs & Maintenance	56.81	36.31	47.79	93.12	69.25	209.55
h. Manufacturing Expenses	131.81	114.67	79.94	246.48	209.43	455.12
i. R & D Expenditure	40.07	37.78	25.30	77.85	57.80	125.03
j.Administrative,Marketing and Other Expenses	246.31	256.54	215.25	502.85	490.19	932.65
Total Expenses	**2,715.81**	**1,898.34**	**1,974.01**	**4,614.15**	**4,006.84**	**9,032.42**
4. Profit/(Loss) from Operations before Exceptional Items and Tax {(1 + 2) - 3}	**57.57**	**(64.43)**	**(91.34)**	**(6.85)**	**(59.19)**	**331.74**
5. Exceptional items	-	-	-	-	-	-
6. Profit/(Loss) from Continuing Operations before tax (4 - 5)	**57.57**	**(64.43)**	**(91.34)**	**(6.85)**	**(59.19)**	**331.74**
7. Tax expense - Current Tax (MAT)	-	-	-	-	-	-
- Reversal of Unutilized MAT Credit Lapsed	-	-	-	-	137.56	196.80
- Deferred Tax	-	-	-	-	9.90	79.29
8. Net Profit (+)/ Loss (-) from the Continuing Operations after tax (6 - 7)	**57.57**	**(64.43)**	**(91.34)**	**(6.85)**	**(206.65)**	**55.65**
9. Other Comprehensive Income Net of Taxes	-	-	-	-	-	11.70
10. Total Comprehensive Income (8 + 9)	**57.57**	**(64.43)**	**(91.34)**	**(6.85)**	**(206.65)**	**67.35**
11. Paid-up equity share capital (Face Value of the Share ₹ 10/- each)	**1,018.25**	**1,018.25**	**1,018.25**	**1,018.25**	**1,018.25**	**1,018.25**
12. Reserves excluding Revaluation Reserves						**3,367.30**
13. i) Earnings per Share (before extraordinary items) (of ₹ 10/- each(not annualised)						
a) Basic	**0.56**	**(0.63)**	**(0.90)**	**(0.07)**	**(2.03)**	**0.55**
b) Diluted	**0.56**	**(0.63)**	**(0.90)**	**(0.07)**	**(2.03)**	**0.55**
13. ii) Earnings per Share (after extraordinary items) (of ₹ 10/-each (not annualised)						
a) Basic	**0.56**	**(0.63)**	**(0.90)**	**(0.07)**	**(2.03)**	**0.55**
b) Diluted	**0.56**	**(0.63)**	**(0.90)**	**(0.07)**	**(2.03)**	**0.55**

ALKALI METALS LTD. Hyderabad

ALKALI METALS LTD

Alkali Metals Limited
Statement of Assets and Liabilities **(All Figures ₹ in Lakhs)**

Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
a. Property, Plant and Equipment	3,713.68	3,846.04
b. Financial Assets		
i. Other Financial Assets	63.09	63.09
c. Deferred Taxes Assets (MAT)	325.70	325.70
d. Other Non-Current Assets	-	-
Total Non-current Assets	**4,102.47**	**4,234.83**
2. CURRENT ASSETS		
a. Inventories	3,431.95	2,883.98
b. Financial Assets		
i. Trade Receivables	1,578.34	1,941.05
ii. Cash and Cash Equivalents	5.34	5.32
iii. Other Bank Balances	67.04	94.24
iv. Other Financial Assets	30.46	30.59
c. Other Current Assets	379.87	364.91
Total Current Assets	**5,493.00**	**5,320.09**
TOTAL ASSETS	**9,595.47**	**9,554.92**
II EQUITY AND LIABILITIES		
1. EQUITY		
a. Equity Share Capital	1,018.25	1,018.25
b. Other Equity	3,341.95	3,450.67
Total Equity	**4,360.20**	**4,468.92**
2. LIABILITES		
- **NON-CURRENT LIABILITIES**		
a. Financial Liabilities		
i. Borrowings	316.58	-
b. Provisions	125.63	120.02
c. Deffered Tax Liability	268.14	268.14
d. Other Non Current Liabilities	-	-
Total Non-current Liabilities	**710.35**	**388.16**
- **CURRENT LIABILITIES**		
a. Financial Liabilities		
i. Borrowings	1,788.15	1,785.23
ii. Trade Payables		
- Total outstanding dues of Micro,Small and Medium Enterprises	2.91	-
- Total outstanding dues other than Micro,Small and Medium Enterprises	2,429.11	2,627.39
iii. Other Financial Liabilities	34.20	37.60
b. Other Current Liabilities	231.61	217.10
c. Provisions	38.94	30.52
Total Current Liabilities	**4,524.92**	**4,697.84**
TOTAL EQUITY AND LIABILITIES	**9,595.47**	**9,554.92**

ALKALI METALS LTD. Hyderabad

Alkali Metals Limited
STATEMENT OF CASH FLOWS

(All Figures ₹ in Lakhs)

Particulars	For the Half Year Ended 30.09.2026 (Unaudited)		For the Half Year Ended 30.09.2025 (Unaudited)	
A. CASH FLOWS FROM OPERATING ACTIVITIES				
Profit/(Loss) before Tax		(6.85)		(59.18)
Adjustments to reconcile profit before tax to net cash flows:				
Depreciation	141.11		154.49	
Net (gain)/loss on foreign exchange fluctuations (unrealised)	0.52			
Interest income	(0.97)		(0.91)	
Interest expense	77.16		86.87	
Excess Provision written back	(110.59)		-	
Deffered Grant Written Back	(4.77)		-	
		102.46		240.45
Adlustments for changes in working capital:		95.61		181.27
(Increase)/decrease in trade receivables	474.14		550.72	
(Increase)/decrease in inventories	(547.98)		(157.95)	
(Increase)/decrease in loans & advances	12.33		293.74	
Increase/(decrease) in trade payables & current liabilities	(165.63)		(690.81)	
Increase/(decrease) in Provisions	14.03		0.94	
(Increase)/decrease in Other Non Current Financial Assets	-		-	
		(213.11)		(3.36)
Cash generated from operations		(117.50)		177.91
Income tax paid net of refunds		-		-
Net cash flow from/(used in) operating activities (A)		(117.50)		177.91
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Property,Plant and Equipment	(8.76)		(31.71)	
Interest received	0.97		0.91	
Net cash flow from /(used in) investing activities (B)		(7.79)		(30.80)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from long-term borrowings	354.00		-	
Repayment of long-term borrowings	(0.54)		(2.30)	
Increase/(decrease) in working capital borrowings	(33.27)		(4.78)	
Repayment of loans	(10.24)		-	
Dividend payment	(101.83)		(50.87)	
Interest paid	(82.81)		(86.87)	
Net cash flow from /(used in) in financing activities (C)		125.31		(144.82)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)		0.02		2.29
Cash and cash equivalents as at the beginning of the period		5.32		4.14
Cash and cash equivalents at end of the period		**5.34**		**6.43**
Cash and cash equivalents				
Cash on hand		4.90		6.19
Balances with banks in current account		0.44		0.24
Total		**5.34**	**-**	**6.43**

ALKALI METALS LTD. Hyderabad

Notes to the results :

1. The above Un-audited financial results for the quarter ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board in its meeting held on October 12, 2026.

2. The results for the quarter and half year ended September 30, 2026 were subjected to "Limited Review" by the statutory auditors of the company. An unmodified report was issued by them thereon

3. These Un-audited financial results have been prepared in accordance with the Indian Accounting Standards (IND AS) prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and the guidelines issued by the Securities and Exchange Board of India ("SEBI") in this regard.

4. Segment Reporting
   As the company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform , the company has identified Geographical segments based on location of customers as reportable segments in accordance with Ind AS-108

Geographical Location	Quarter Ended			Half -year Ended		Year ended
	30 Sep 26 (Unaudited)	30 Jun 26 (Unaudited)	30 Sep 25 (Unaudited)	30 Sep 26 (Un Audited)	30 Sep 25 (Un Audited)	31 Mar 26 (Audited)
Revenue						
Domestic	1,366.45	1,119.79	1,111.58	2,486.24	2,053.49	4,734.39
Export	1,360.14	636.73	765.78	1,996.87	1,885.00	4,568.51
Total	**2,726.59**	**1,756.52**	**1,877.36**	**4,483.11**	**3,938.49**	**9,302.90**
Trade Receivables						
Domestic	469.78	562.82	516.33	469.78	516.33	485.93
Export	1,108.56	839.30	366.57	1,108.56	366.57	1,455.12
Total	**1,578.34**	**1,402.12**	**882.90**	**1,578.34**	**882.90**	**1,941.05**

5. Previous period figures have been regrouped/rearranged wherever necessary to make it comparable with the current period.

Date:-12.10.2026
Place:- Hyderabad

ALKALI METALS LTD. Hyderabad

J V S L & ASSOCIATES
CHARTERED ACCOUNTANTS

Plot No : 443-A-22.
Road No. 86, Jubilee Hills,
Hyderabad - 500 096
Phone : 040-23552336
Email : jv9009@gmail.com

Limited Review Report

Independent Auditor's Review Report on Unaudited Quarterly Financial Results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of ALKALI METALS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of M/s ALKALI METALS LIMITED ('the Company'), for the quarter ended 30 September 2026 and the year to date results for the period 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

(Contd..2.,)



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J V S L & Associates.
Chartered Accountants
(Firm Regn.No.0015002S)



J. Venkateswarlu
Partner
ICAI Ms. No.022481

Place: Hyderabad
Date: 12-10-2026

UDIN: 26022481SAYNDQ8781